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Smart Grid Maturity Model: A Vision for the Future of Smart Grid

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Outline

SGMM Introduction

2011 SGMM Milestones

- Version 1.2 release
- Building a community of SGMM Navigators
- SGMM usage highlight: the California-SAIC project
- SGMM community data as of September 2011

Conclusion and discussion

A major power grid transformation is underway

Utilities use the SGMM to:

- Develop effective roadmaps
- Track progress
- Understand their posture in comparison to peers



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SGMM timeline



Developed by utilities for utilities

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<section-header><section-header><text></text></section-header></section-header>	Model	 Model Definition document Matrix
	Compass Survey	 Compass survey yields maturity ratings and performance comparisons
	Navigation Process	 Facilitated completion and interpretation of Compass, led by a certified "SGMM Navigator"
	Training	 Overview Seminar SGMM Navigator Course
	Licensing	 License organizations and certify individuals to deliver Navigation process

www.sei.cmu.edu/smartgrid

SGMM at a glance

8 Domains: Logical groupings of smart grid related capabilities and characteristics

ISMR	OS	GO	WAM	TECH	CUST	VCI	SF
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e grif Va overet	The organization has articulated its need to build smart grid competencies in its workflow. I calestip has demonstrated a commitment to change the constraintin in sport of achieving mart grid. Section 2.2.2.2.2.2.2.2.2.2.2.2.2.2.2.2.2.2.2.	Business cases for new equipment and systems initiated to smart grid are approved. Xiew sensors, switcher, and communications technologies are evaluated for grid monitoring and control. Pront-of-concergering-tect and component testing for grid monitoring and control are undersity. A page and distribution management spectres likels to substation subtornation are being explored and evaluates. S Safety and security (physical and cpdc) impairments are	Enhancements to work and asset management have been built into approved business cases. Protection asset monitoring are being evaluated. A case and workforce management equipment and systems are being evaluated for their puterbild alignment to the smort grid without	1 An entergine II architecture exists or is under development. 2 bising on groupped II architectures have been evaluated for availy and hose the sequent smart of adjustations. 3.4 datage cantot process is used for applications and II interstructure. 4.0 groundless are identified to use technology to improve departments performance. 16 here is a process to evaluate and select technologies in alignment with smart grid vision and intergies.	 Reservi to being conducted on how th use smert grid technologies to enhance the custome's experience, benefits, and graficipation. Sacurity and choice, implications of smart grid are being meetingstad. A vision of the hutter grid of kieling communicated to customese. He utility scattars with public utility commissions and/or other generative to supervision of the hutter grid customese. 	Appets and programs necessary to biolitate load management are dontified. Distributed programs in spaces and the capabilities needed to support them are identified. Every stratege endors and the capabilities needed to support them are identified. There is a strategy for creating and managing a diverse resource portfolio. Souch requirements to enable interaction with an expanded portfolio of weak programmers have been identified.	The smart prid strategy addresses the organization and environmental issues. The environmental benefits of the smart grid vision are publicly promoted. Sinvironmental compliance performance records an public ingestror. 4 The smart grid vision or strategy specifies the orga protecting the nation's orbical infrastructure.
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Smart Grid Maturity Model – levels

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Smart Grid Maturity Model – domains

SMR	Strategy, Mgmt & Regulatory <i>Vision, planning, governance,</i> <i>stakeholder collaboration</i>	TECH	Technology IT architecture, standards, infrastructure, integration, tools
SO	Organization and Structure <i>Culture, structure, training,</i> <i>communications, knowledge mgmt</i>	CUST	Customer Pricing, customer participation & experience, advanced services
00	Grid Operations Reliability, efficiency, security, safety, observability, control	VCI	Value Chain Integration Demand & supply management, leveraging market opportunities

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Compass results: maturity profile





Compass results: summary community data provided for comparison



SGMM Navigation: five-step, expert led process



Stakeholders complete SGMM Compass survey

Discussion and consensus answers lead to internal alignment on current state

Stakeholders review survey findings & set aspirational profile

Consensus on aspirational state and identification of <u>motivations</u>, <u>actions</u>, and <u>obstacles</u> to achieve it



SGMM benefits – a community view





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SGMM Version 1.2

Released in September 2011

Changes:

- New and revised SGMM Compass questions about utility attributes and performance
 - Enable better segmentation
 - Inform Aspirations workshop
- End of pilot licensing period licensing now open to all qualified applicants
- Updates to all product elements based on community feedback

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SGMM licensing & certification

Licensing and certification are core elements of our strategy to promote and enable broad adoption and use of the SGMM.

Licensed organizations (SGMM Partners) are able to

- Offer SGMM Navigation as a service, which must be delivered by SEI-Certified SGMM Navigators
- Sponsor individuals to become SEI-Certified SGMM Navigators
- Participate in the ongoing evolution of the SGMM product suite

Licensing & certification program structure



Current SGMM Partners: seven total







www.sei.cmu.edu/partners/sgmm











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SGMM Navigator population

SGMM Navigator Certification Statistics

- 41 Navigator trainees (completed course)
- 34 Candidate Navigators (passed exam)
 - 7 Certified Navigators (completed all requirements)

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CA public utilities 2020 roadmap project

Project objective: develop a roadmap to smart grid implementation in 2020 for California's publicly-owned utilities (POUs) that helps to achieve state energy policy objectives

Project details:

- Commissioned by California Energy Commission
- Performed by SAIC, an SGMM Partner
- Led by Steven Rupp, an SGMM Navigator
- Focused on 13 publicly-owned utilities
- Using SGMM to support roadmap development





Steven Rupp Vice President at SAIC Sacramento, California

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2020 Roadmap



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2020 Roadmap

SGMM results for participating CA POUs



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Visions for 2020

Three distinct visions emerged for the participating utilities:

- Leaders
- Fast Followers
- Followers

The visions are characterized by

- Differences in planned pace and scope of smart grid deployment
- Varying financial, environmental and social priorities of the communities that govern and are served by local POUs

2020 Roadmap

Leaders



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2020 Roadmap

Leaders, Fast Followers



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Leaders, Fast Followers, Followers



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Reported benefits

Planning

- In several instances, SGMM Navigation provided the first opportunity for utilities to have a comprehensive discussion about smart grid among regulators, managers and staff.
- Utilities are aligning smart grid initiatives into their strategic plans using SGMM language.

Executing

 Utilities are using SGMM to evaluate progress and success of current initiatives.

Publicizing

- Utilities are using results to broadcast impact of smart grid programs.
- Project is garnering national interest and attention by public power.



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SGMM community: 119 utilities in 21 countries



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SGMM community – meter count diversity



SGMM community – utility type

PARTIALLY INTEGRATED 2 Functions



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SGMM community – maturity average & range



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Conclusion & questions

SGMM has proven to be a useful tool for utilities of all descriptions in support of planning their smart grid program and tracking progress.

The community of users and practitioners of the model is global and growing. As the community grows, the model becomes increasingly useful as a repository of industry experience.

As demonstrated in the California project, SGMM can be effectively deployed to better understand a group of utilities, and align their efforts with broader policy goals.

Data collected by SEI on the use of the model and the performance of utilities using the model will continue to provide insights and a basis for informative comparison by model users.



For more information



www.sei.cmu.edu/smartgrid



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